

**1. MARKET DESCRIPTION :**

- STRONG DEMAND FOR THE NOMINAL WEIGHT OF NEW SEASON TEAS ON OFFER, WHICH WITNESSED KEEN COMPETITION.
- LEVELS WERE HIGHER BY Rs. 50/- TO Rs. 70/- COMPARED TO SALE 15 LAST YEAR.
- EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE.

| | WHOLE LEAF | | BROKENS | | FANNINGS |
|--------|-------------|------------|------------|------------|------------|
| | 1ST LINE | 2ND LINE | LARGER | SMALLER | LEAFY |
| BEST | NQ | NQ | NQ | NQ | NQ |
| GOOD | 350-400+(N) | 330-360(N) | 320-340(N) | 290-330(N) | 210-230(N) |
| MEDIUM | NQ | NQ | NQ | NQ | NQ |

2. A. TOTAL AUCTION WEIGHTED AVERAGE - SALE 15

| Season | 2024 | 2023 | +/-24 vs 23 | 2022 | +/-24 vs 22 |
|--------|--------|--------|-------------|--------|-------------|
| NEW | 314.21 | 259.22 | 54.99 | 270.42 | 43.79 |
| OLD | 160.98 | 161.92 | -0.95 | 159.62 | 1.36 |
| COMB | 286.38 | 249.45 | 36.93 | 228.08 | 58.30 |

B. TOTAL AUCTION WEIGHTED AVERAGE (NEW SEASON ONLY)

| | 2024-25 | | | 2023-24 | | | UPTO SALE - 15 | | |
|----------|-----------|-----------|-------|-----------|-----------|-------|----------------|---------|---------|
| | SALE - 15 | SALE - 14 | +/- | SALE - 15 | SALE - 14 | +/- | 2024-25 | 2023-24 | 2022-23 |
| ORTHODOX | 314.21 | 316.00 | -1.79 | 261.29 | 265.97 | -4.68 | 314.64 | 262.36 | 264.66 |

3. QUANTITY OFFERED AND SOLD IN SALE - 15 (IN LAKH KGS)

| | OFFERED | SOLD | OUT% | OUT% UPTO SALE NO - 15 | | | |
|----------|---------|------|------|------------------------|---------|---------|---------|
| | | | | S-15 | 2023-24 | 2024-25 | 2023-24 |
| ORTHODOX | 0.80 | 0.76 | 6 | 50 | 5 | 46 | 2 |

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

| | WHOLE LEAF | BROKENS | FANNINGS |
|-------------------|------------|---------|----------|
| SALE - 15/2024-25 | 338.87 | 307.41 | 233.69 |
| SALE - 14/2024-25 | 330.33 | 309.09 | 231.96 |
| SALE - 15/2023-24 | 283.45 | 260.24 | 178.78 |

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

| | WHOLE LEAF | BROKENS | FANNINGS |
|------------------------|------------|---------|----------|
| OFFERED - S-15/2024-25 | 39.9 | 51.7 | 7.7 |
| SOLD - S-15/2024-25 | 41.3 | 51.0 | 4.7 |

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

| RANGE | 2024-25 | | UPTO SALE - 15 | | |
|---|-----------|-----------|----------------|---------|---------|
| | SALE - 15 | SALE - 14 | 2024-25 | 2023-24 | 2022-23 |
| A. % OF TEA SELLING ABOVE ₹ 400.00 | 1.7 | 2.0 | 1.8 | 1.1 | 1.5 |
| B. % OF TEA SELLING BETWEEN ₹ 375.00-399.99 | 2.0 | 0.4 | 1.6 | 0.5 | 0.5 |
| C. % OF TEA SELLING BETWEEN ₹ 350.00-374.99 | 13.5 | 14.4 | 13.7 | 0.4 | 3.0 |
| D. % OF TEA SELLING BETWEEN ₹ 325.00-349.99 | 36.0 | 34.7 | 35.7 | 10.1 | 6.6 |
| E. % OF TEA SELLING BETWEEN ₹ 300.00-324.99 | 18.7 | 25.3 | 20.3 | 14.6 | 14.1 |
| F. % OF TEA SELLING BETWEEN ₹ 275.00-299.99 | 9.6 | 4.7 | 8.4 | 10.5 | 17.0 |
| G. % OF TEA SELLING BETWEEN ₹ 250.00-274.99 | 7.6 | 8.2 | 7.8 | 28.4 | 28.7 |
| H. % OF TEA SELLING BETWEEN ₹ 225.00-249.99 | 5.4 | 2.7 | 4.8 | 20.2 | 8.9 |
| I. % OF TEA SELLING BETWEEN ₹ 200.00-224.99 | 2.7 | 6.5 | 3.6 | 2.5 | 3.4 |
| J. % OF TEA SELLING BETWEEN ₹ 175.00-199.99 | 1.0 | 0.0 | 0.8 | 2.0 | 6.0 |
| K. % OF TEA SELLING BETWEEN ₹ 150.00-174.99 | 1.3 | 1.1 | 1.3 | 4.7 | 5.0 |
| L. % OF TEA SELLING BELOW ₹ 150.00 | 0.4 | 0.0 | 0.3 | 5.0 | 5.3 |

7. FUTURE OFFERINGS (IN PACKAGES)

| | 2024-25 | | | 2023-24 | | | +/- |
|---------|----------------|-------|-------|----------------|-------|--------|--------|
| | CLOSING DATE | FOR | UPTO | CLOSING DATE | FOR | UPTO | UPTO |
| KOLS/17 | April 08, 2024 | 16193 | 32962 | April 08, 2023 | 53289 | 117108 | -84146 |

CURRENCY RATES: 1USD = 83.38 INR, 1GBP = 104.52 INR, 1EUR = 89.46 INR (SOURCE : in.reuters.com 12th April 2024)

KOLKATA PRICE RANGE SALE 14 - 15

ASSAM

| Price Range | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 400.00 | 2.0 | 1.0 | 1.3 |
| B. % OF TEA SELLING BETWEEN ₹ 375.00-399.99 | 1.8 | 0.3 | 0.5 |
| C. % OF TEA SELLING BETWEEN ₹ 350.00-374.99 | 15.5 | 0.4 | 3.3 |
| D. % OF TEA SELLING BETWEEN ₹ 325.00-349.99 | 39.6 | 10.4 | 7.3 |
| E. % OF TEA SELLING BETWEEN ₹ 300.00-324.99 | 21.8 | 15.1 | 15.5 |
| F. % OF TEA SELLING BETWEEN ₹ 275.00-299.99 | 6.4 | 10.6 | 18.7 |
| G. % OF TEA SELLING BETWEEN ₹ 250.00-274.99 | 3.6 | 28.8 | 31.6 |
| H. % OF TEA SELLING BETWEEN ₹ 225.00-249.99 | 2.6 | 20.2 | 9.8 |
| I. % OF TEA SELLING BETWEEN ₹ 200.00-224.99 | 4.1 | 2.2 | 3.3 |
| J. % OF TEA SELLING BETWEEN ₹ 175.00-199.99 | 0.9 | 1.8 | 4.1 |
| K. % OF TEA SELLING BETWEEN ₹ 150.00-174.99 | 1.4 | 4.7 | 3.9 |
| L. % OF TEA SELLING BELOW ₹ 150.00 | 0.4 | 4.6 | 0.6 |

